In re	Specialty Trust, Inc.		Case No	10-51432
_		Debtor	-,	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	C H H	DESCRIPTION AND VALUE	COZH_ZGWZ	DZLLQDLDA	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Joanne Ballardini and Nicole Ballardini P.O. Box 1984 Carson City, NV 89702			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00	Ť	ATED		26,049.14	0.00
Account No. Joanne Ballardini POD P.O. Box 1984 Carson City, NV 89702		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				146,046.39	0.00
Account No. Joanne Ballardini POD P.O. Box 1984 Carson City, NV 89702		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
Account No. Joanne Ballardini POD P.O. Box 1984 Carson City, NV 89702		-	Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00		-		74,668.41 13,261.74	0.00
Account No. Joanne Ballardini POD P.O. Box 1984 Carson City, NV 89702			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate				.0,201117	0.00
			Value \$ 48,640,000.00				13,261.74	0.00
Sheet 20 of 41 continuation sheets a Schedule of Creditors Holding Secured Cla		l to	Su (Total of the	ıbto		- 1	273,287.42	0.00

In re	Specialty Trust, Inc.	Case No	10-51432
_	D	ebtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	C H H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTLNGEN	UNLIQUIDATE	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Joanne C. Ballardini POD P.O. Box 1984 Carson City, NV 89702		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	T	E D			
		_	Value \$ 48,640,000.00				480,646.40	0.00
Account No. John & Mary O'Gara Family Trust 4355 Dundee Reno, NV 89519		_	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
Account No.	-		Value \$ 48,640,000.00 Collateralized & Secured Note Program	Н		Н	50,958.01	0.00
John & Patricia King Charitable Remainde 7395 Bryan Canyon Road Carson City, NV 89704		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				77,729.06	0.00
Account No.			Collateralized & Secured Note Program					
John & Patricia King Family Trust 7395 Bryan Canyon Road Carson City, NV 89704		•	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				26,016.82	0.00
Account No.			Collateralized & Secured Note Program					
John C. DiGrazia DDS Ltd., Profit Sharin 1625 Lakeside Drive Reno, NV 89509		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				211,487.50	0.00
Sheet 21 of 41 continuation sheets at Schedule of Creditors Holding Secured Clai		l to	S (Total of th	ubto		- 1	846,837.79	0.00

In re	Specialty Trust, Inc.		Case No	10-51432	
,		Debtor			

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	C A H		COZH-ZGEZ	DZQDD4	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Joseph & Patricia L. Peri Trust P.O. Box 2770 Sparks, NV 89432		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	T	DATED			
	L		Value \$ 48,640,000.00				1,053,312.58	0.00
Account No.			Collateralized & Secured Note Program					
Joseph Bradley Family Trust 401 Flint Street Reno, NV 89501		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				130,084.08	0.00
Account No.			Collateralized & Secured Note Program					
Joseph Frugoli Trust 2475 Logan Way Sparks, NV 89431		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				20,536.52	0.00
Account No.	T		Collateralized & Secured Note Program					
JRG Trust Agreement Dated 3/1/1985 2589 Rampart Terrace Reno, NV 89519		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00			١	51,092.17	0.00
Account No.			Collateralized & Secured Note Program	П	\dashv	\dashv	. ,	
Kari Hagar POD P.O. Box 5395 Novato, CA 94948		-	This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ Unknown				31,888.98	Unknown
Sheet 22 of 41 continuation sheets atta Schedule of Creditors Holding Secured Claim		d to	S (Total of th	ubte		- 1	1,286,914.33	0.00

In re	Specialty Trust, Inc.		Case No	10-51432	
		Debtor,			

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE BTOR	Hu W J C	DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNL QU L DATED	SPUTE	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Laura Cary and Paul Cary POD P.O. Box 230479 Encinitas, CA 92023		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	*	ĖD			
			Value \$ 48,640,000.00				10,545.95	0.00
Account No.			Collateralized & Secured Note Program					
Lee Bros. Leesing, Inc. Money Purchase P 550 Kietzke Lane Reno, NV 89502		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				231,761.89	0.00
Account No. Lena Green and Chester Green POD 1660 Marla Drive Reno, NV 89509		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				31,742.75	0.00
Account No.			Collateralized & Secured Note Program					
Linda C. Vlautin Trust dtd 10/2001 P.O. Box 127 Glenbrook, NV 89413		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					·
		ľ	Value \$ 48,640,000.00				60,425.00	0.00
Account No.			Collateralized & Secured Note Program					
Lisa R. Fletcher as Custodian for Daniel 2823 Esaw Street Minden, NV 89423		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				20,133.34	0.00
Sheet 23 of 41 continuation sheets att Schedule of Creditors Holding Secured Claim		d to	S (Total of th	ubt iis p			354,608.93	0.00

ln re	Specialty Trust, Inc.		Case No	10-51432	
_		Dehtor			

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Ht H C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT_NGEN	UNLIGUIDA	SPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Liza M. Bradley as Custodian for Gina Br 401 Flint Street Reno, NV 89501		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	T	A T E D		406 460 54	0.00
Account No. Liza M. Bradley Custodian for Sam Bradle 401 Flint Street Reno, NV 89501		-	Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				106,162.51	0.00
Account No. Loredano Del Sarto and Teresa M. Del Sar P.O. Box 1674 Fallon, NV 89407		-	Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				106,162.51	0.00
Account No. Luanne M. Oroszi POD 20 Geraldine Court Sparks, NV 89441		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				10,749.58	0.00
Account No. Lysgaard Family Trust Dated 11/16/94 2717 Billy Casper Drive Las Vegas, NV 89134		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				104,481.23	0.00
Sheet 24 of 41 continuation sheets atta Schedule of Creditors Holding Secured Claims		d to		Subt his p			372,144.45	0.00

In re	Specialty Trust, Inc.		Case No	10-51432
		 Debtor		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME	C	Ηŧ	sband, Wife, Joint, or Community	CO	Z	D I	AMOUNT OF	
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	DEBTOR	C J M	NATURE OF LIEN, AND DESCRIPTION AND VALUE) ヱー_ヱのшヱ	1-00-D4F	S	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Collateralized & Secured Note Program	T	ED			
Maida K. Divanian Living Trust 1200 Riverside Drive, No. 1289 Reno, NV 89503		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate		C			
			Value \$ 48,640,000.00				125,833.35	0.00
Account No. Marcia A. Albers 1992 Trust 1921 Villa Way South Reno, NV 89509			Collateralized & Secured Note Program This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ Unknown				30,212.50	Unknown
Account No. Margaret Ashe POD P.O. Box 2494 Olympic Valley, CA 96146		_	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				42,465.01	0.00
Account No. Margaret C. Price 17000 Wedge Parkway #3212 Reno, NV 89511		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
	_		Value \$ 48,640,000.00	4	\dashv	\dashv	151,062.48	0.00
Account No. Marie Nixon 970 Bejay Place Reno, NV 89509		•	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				100,666.67	0.00
Sheet 25 of 41 continuation sheets Schedule of Creditors Holding Secured Cla		l to	S (Total of th	ubto		- 1	450,240.01	0.00

In re	Specialty Trust, Inc.			Case No	10-51432	
•		Debtor	,			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	W J	NATION OF LIPST AND	CONT - ZGEZH	DZ L _ QU L D A F	- 0 P U F E C	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Marie Palu Trust P.O. Box 4386 Incline Village, NV 89450			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate		ATED			
	_	_	Value \$ 48,640,000.00	_			95,190.04	0.00
Account No. Mary Ellis-Hogan MME share of the MVE Tr P.O. Box 400 Elko, NV 89803		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				201,333.33	0.00
MBJ Investments, LLC Whittier Trust Company 100 West Liberty St., Ste. 890 Reno, NV 89501			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00	1			1,221,000.03	0.00
Account No. Menante Family 2002 Trust 3315 Spring Creek Reno, NV 89509			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				25,166.67	0.00
Account No. Michael J. Adams Living Trust 4790 Caughlin Parkway #163 Reno, NV 89509		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				50,333.34	0.00
Sheet 26 of 41 continuation sheets at Schedule of Creditors Holding Secured Clair		d to	S (Total of the	ubt nis p		- 1	1,593,023.41	0.00

In re	Specialty Trust, Inc.	Case No	10-51432	
-	Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Sheet 27 of 41 continuation sheets a Schedule of Creditors Holding Secured Cla		l to		ubtenis p		- 1	360,983.52	0.00
Account No. Norris Family Trust 681 Ralston Street Incline Village, NV 89451		-	Collateralized & Secured Note Program This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ Unknown				100,666.67	Unknown
Nicole C. Ballardini Family Trust 1780 Fairfield Ave. Reno, NV 89519		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				173,510.16	0.00
Account No.			Value \$ 48,640,000.00 Collateralized & Secured Note Program				25,177.08	0.00
Account No. Natalie J. Tremayne and Gary A. Tremayne 5041 Keams Court Sparks, NV 89436		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48.640.000.00		-		25 477 00	0.00
A account No			Value \$ 48,640,000.00	_	_	H	50,333.33	0.00
Michael W. and Carol A. Rosen 1285 Baring Blvd. #151 Sparks, NV 89434		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
		_	Value \$ 48,640,000.00			Ш	11,296.28	0.00
Michael Shane Frook POD 602 La Grange Court Sparks, NV 89431		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	T	ATED			
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	C A H	I NIATION OF LIENT AND	CONT_ZGEZ	UNLIQUIDA	S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY

In re	Specialty Trust, Inc.	Case No	10-51432	, ,
•	Debtor	•		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

	10	1,,	usband, Wife, Joint, or Community	T _C	U	БТ	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C C C C C C C C C C C C C C C C C C C) \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE	CONT-ZGEZ	3-C0-C		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Collateralized & Secured Note Program	T	ATED			
Ornella Caiella, Daniela Caiella, Valent Via Andrea Bafile, 248 30017 Lido Di Jesolo (Venecia) Italy, IT 30017		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
	_	_	Value \$ 48,640,000.00				891,298.00	0.00
Orville W. Lucas Trust 102 Spencer Road Sequim, WA 98382			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				50,333.34	0.00
P.J. Charlton Trust 1150 Autumn Hill Drive Reno, NV 89511		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				102,700.84	0.00
Account No. P.J. Charlton Trust 1150 Autumn Hill Drive Reno, NV 89511		-	Collateralized & Secured Note Program This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
		<u> </u>	Value \$ 48,640,000.00				50,333.33	0.00
Pamela M.W. Kroyer POD 560 Martingale Ct. Reno, NV 89521		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				34,426.47	0.00
Sheet 28 of 41 continuation sheets Schedule of Creditors Holding Secured Cla		d to	S (Total of th	ubto nis p			1,129,091.98	0.00

In re	Specialty Trust, Inc.		Case No10-51432	
_		Debtor		

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Ht W J C	NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLLQUIDATED	SPUTE	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Parratt Family Trust 2190 Augusta Avenue Reno, NV 89509		_	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate		ED			
	╀	_	Value \$ 48,640,000.00	_			21,232.50	0.00
Patsy Alexander POD 425 Descanso Lane Sparks, NV 89436		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
		_	Value \$ 48,640,000.00				100,666.67	0.00
Account No. Paul S. Dugan & Susan Y. Dugan POD 4220 Wild Eagle Terrace Reno, NV 89511		•	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				10,749.58	0.00
Account No. Paul S. Dugan POD 4220 Wild Eagle Terrace Reno, NV 89511		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00		-		20 442 50	0.00
Account No.	\vdash		Collateralized & Secured Note Program	H			20,112.50	0.00
Paul S. Torno and Sharon J. Torno P.O. Box 1409 Sandia Park, NM 87047		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				52,247.75	0.00
Sheet 29 of 41 continuation sheets atta Schedule of Creditors Holding Secured Claim		l to	S (Total of th	ubte nis p			205,009.00	0.00

In re	Specialty Trust, Inc.		Case No	10-51432	
		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE,	CODEBT	H H	NATURE OF LIEN, AND DESCRIPTION AND VALUE	CONTIN	שבורמט	D S P U T	AMOUNT OF CLAIM WITHOUT DEDUCTING	UNSECURED PORTION, IF ANY
AND ACCOUNT NUMBER (See instructions.)	O R	С	OF PROPERTY SUBJECT TO LIEN	GEN	11	E D	VALUE OF COLLATERAL	ANI
Account No. Paul S. Torno and Sharon J. Torno P.O. Box 1409 Sandia Park, NM 87047		-	Collateralized & Secured Note Program This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	T	DATED			
	_	_	Value \$ Unknown			Ц	53,535.34	Unknown
Account No. Phyllis L. Glassman POD 1551 Saturno Heights Drive Reno, NV 89523		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48.640.000.00	-			40.000.40	
Account No.	┪		Value \$ 48,640,000.00 Collateralized & Secured Note Program			\vdash	10,060.42	0.00
Phyllis L. Glassman POD 1551 Saturno Heights Drive Reno, NV 89523		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				20,108.33	0.00
Account No. Phyllis L. Glassman POD 1551 Saturno Heights Drive Reno, NV 89523	_	-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				10,066.67	0.00
Account No. Piero and Virginia Zorio Family Trust 1049 West Plumb Lane Reno, NV 89509		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
]]	Ì	Value \$ 48,640,000.00				118,460.25	0.00
Sheet 30 of 41 continuation sheets atta Schedule of Creditors Holding Secured Claim		to	S (Total of th	ubto			212,231.01	0.00

In re	Specialty Trust, Inc.	_	Case No	10-51432	
		Debtor			

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	C H W H	NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COZH-ZGWZH	Q D L C	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Pitts Orthodontics PSP 4786 Caughlin Parkway, #305 Reno, NV 89509		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate		A T E D			
	_	┞-	Value \$ 48,640,000.00	Ш		_	57,327.76	0.00
R.S. & S.M. Capurro Family Trust Dated 1 455 Sunnyside Drive Reno, NV 89503		_	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
Account No.	-		Value \$ 48,640,000.00	\sqcup	4	_	50,333.33	0.00
Rachel Irvin, Sharon Irvin 12570 Thomas Creek Road Reno, NV 89511		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				100,666.67	0.00
Account No. Rae I. Audrain POD 952 Yori Ave. Reno, NV 89502			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
A			Value \$ 48,640,000.00	Н	4	+	25,177.08	0.00
Account No. Rae I. Audrain POD 952 Yori Ave. Reno, NV 89502		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
]	Value \$ 48,640,000.00			\perp	25,177.08	0.00
Sheet 31 of 41 continuation sheets a Schedule of Creditors Holding Secured Clair		l to	S (Total of th	ubto is p		- 1	258,681.92	0.00

In re	Specialty Trust, Inc.		Case No	10-51432	
-		Debtor			

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	C A H	NATURE OF LIEN, AND DESCRIPTION AND VALUE	CONTINGEN		ΙEΙ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Rae M. Emmett Revocable Living Trust of 808 Wilshire Blvd. #200 Santa Monica, CA 90401		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00	Т	T E D		108,569,21	0.00
Account No. Ralph Kazmerski POD 329 7th Street Sparks, NV 89431		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
Account No. Ramon G. Hinman Living Trust 597 Leap Frog Avenue Las Vegas, NV 89183		-	Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate				154,072.71	0.00
Account No. Raymond L. Ferrari Family Trust 3301 Grays Gable Road Laramie, WY 82072			Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				25,140.63 1,072,857.10	0.00
Account No. Rebecca Hale Evans 4 Finch Road North Salem, NY 10560		•	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00			_	110,733.33	0.00
Sheet 32 of 41 continuation sheets at Schedule of Creditors Holding Secured Claim		l to	Su (Total of thi	ibto		- 1	1,471,372.98	0.00

In re	Specialty Trust, Inc.		Case No	10-51432
•		Debtor ,		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	C A H	NATURE OF LIEN, AND	CONT_ZGEZ	UNLIQUIDA	ΙEΙ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Reno Cancer Foundation 1155 Mill Street Reno, NV 89502		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	T	D A T E D			
	4	_	Value \$ 48,640,000.00				207,900.18	0.00
Account No. Richard C. Erath Revocable Trust 19926 Fairview Drive Dundee, OR 97115			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
Account No.	╅		Value \$ 48,640,000.00 Collateralized & Secured Note Program				604,208.34	0.00
Richard J. Hepp Trust 30 Sunbeam Court Reno, NV 89521		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate				·	
			Value \$ 48,640,000.00				43,526.63	0.00
Account No.			Collateralized & Secured Note Program					
Richard L. & Cindy L. Garaventa Rev Livi 1095 Sharon Way Reno, NV 89509		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
	_		Value \$ 48,640,000.00			\perp	50,333.33	0.00
Account No. Richard T. and Sue E. Barry 1510 Mayberry Drive Reno, NV 89509		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				28,163.33	0.00
Sheet 33 of 41 continuation sheets atta Schedule of Creditors Holding Secured Claim		d to	S (Total of th	ubto is p		- 1	934,131.81	0.00

In re	Specialty Trust, Inc.		Case No	10-51432	
•		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT - NGEN	UNLIQUIDA	D S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Rivermouth Partners, a California Limite 808 Wilshire Blvd. #200 Santa Monica, CA 90401			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate		DATED		200 277 54	0.00
Account No. Robert & Virginia Lord 1990 Trust 2770 Pleasant Hill Road #108 Pleasant Hill, CA 94523		-	Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				209,277.54 42,465.01	0.00
Account No. Robert C. & Clarisse E. Herrera Family T P.O. Box 1083 Eureka, Nv 89316		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					·
Account No. Robert R. Barengo and Tamara E. Barengo 3845 Caughlin Parkway Reno, NV 89509			Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				1,006,666.68	0.00
Account No. Robert S. and Dorothy H. Drakulich 12215 Sundial Circle Reno, NV 89511		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00					
Sheet 34 of 41 continuation sheets att Schedule of Creditors Holding Secured Claim		d to	0	ubte is p			176,214.59 1,635,957.15	0.00

In re	Specialty Trust, Inc.		Case No.	10-51432	
•		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H J C	NATURE OF LIEN, AND DESCRIPTION AND VALUE	CONTINGEN	UNLIQUIDA	- 8 P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Rosalind M. Nieman Separate Property Tru 808 Wilshire Blvd. #200 Santa Monica, CA 90401		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	T	A T E D		50.044.00	
Account No. Rose Family Trust Dated 11/14/1990 138 Greenridge Drive Reno, NV 89509		-	Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				50,341.66 60,412.50	0.00
Account No. Ruth A. Brown Family Trust 2910 Sage Sparrow Circle Reno, NV 89509		_	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate				33, 12.33	
Account No. Sara Batt POD 1928 Mountain Vista Reno, NV 89519			Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				79,197.86 30,200.00	0.00
Account No. Sara Del Carlo POD 7704 N. Southmoor Circle Reno, NV 89502			Value \$ 48,640,000.00 Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					0.00
			Value \$ 48,640,000.00				95,633.33	0.00
Sheet 35 of 41 continuation sheets att Schedule of Creditors Holding Secured Clair		d to	(Total of t	ubt his p		- 1	315,785.35	0.00

In re	Specialty Trust, Inc.		Case No	10-51432	
		Debtor			

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME	CO	Н	usband, Wife, Joint, or Community	CO	U	D	AMOUNT OF	-
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	DEBTOR	C A M	NATURE OF LIEN, AND DESCRIPTION AND VALUE	ZH-ZGHZ	DZJ-GD-DK	SPUTED	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.	4		Collateralized & Secured Note Program	Т	ATED			
Sara Del Carlo POD 7704 N. Southmoor Circle Reno, NV 89502		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate		J			
			Value \$ 48,640,000.00				25,166.67	0.00
Account No.	_		Collateralized & Secured Note Program					
Sean Gamble POD 3290 Lapwing Lane Reno, NV 89509		•	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				15,200.67	0.00
Sharon Irvin POD 12570 Thomas Creek Road Reno, NV 89511			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				100,666.67	0.00
Account No.			Collateralized & Secured Note Program					
Sharp Family Trust u/d 9/11/08 1616 Greenfield Drive Reno, NV 89509		•	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				52,380.52	0.00
Account No.			Collateralized & Secured Note Program		1			
Shepherd Family Trust u/d/t 1-25-96 3850 Plumas Street Reno, NV 89509		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
		Ì	Value \$ 48,640,000.00				125,854.17	0.00
Sheet 36 of 41 continuation sheets att Schedule of Creditors Holding Secured Clain		to	Si (Total of th	ubto		1	319,268.70	0.00

In re	Specialty Trust, Inc.		Case No	10-51432	
		Debtor			

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H V J C		COZHLZGEZ	l D	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Sheryl L. Burch POD 2570 Granite Springs Road Reno, NV 89519		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	Т	A T E D			
			Value \$ 48,640,000.00	Ш			50,354.16	0.00
Account No. Sheryl L. Burch POD 2570 Granite Springs Road Reno, NV 89519		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				156,087.91	0.00
Account No. Sieglinde Stone Revocable Trust 1932 Oliver Springs Street Henderson, NV 89052		•	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48.640,000.00				54 470 04	
Account No.	\dashv		Value \$ 48,640,000.00 Collateralized & Secured Note Program	-	\dashv	+	51,176.91	0.00
Slavin Family Trust 1601 Heitman Court Reno, NV 89509		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
	- -		Value \$ 48,640,000.00	\dashv	\perp	\downarrow	50,668.89	0.00
Account No. Stacy Hinderks 70 Promontory Pointe Reno, NV 89519		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
·			Value \$ 48,640,000.00				206,957.69	0.00
Sheet 37 of 41 continuation sheets at Schedule of Creditors Holding Secured Claim		to		ubto		ı	515,245.56	0.00

In re	Specialty Trust, Inc.	Case No	10-51432
	T	Dehtor ,	

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H W J	NATURE OF LIEN, AND	CONTINGEN	>0-C0-C4	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Stacy M. Hinderks POD 70 Promontory Pointe Reno, NV 89519		_	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	Т	A T E D			
Account No.		_	Value \$ 48,640,000.00 Collateralized & Secured Note Program		-		63,697.51	0.00
Steninger Family Trust P.O. Box 281570 Lamoille, NV 89828		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				50,234.38	0.00
Account No. Steven Daniel Sawdon 1995 Irrevocable Su P.O. Box 3559 Reno, NV 89505			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate		-			
	_		Value \$ 48,640,000.00	Ш			10,066.67	0.00
Account No. Sue M. Nannini Trust Dated 4/10/02 P.O. Box 19201 Reno, NV 89511		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate			12 (12)		
			Value \$ 48,640,000.00		_	\perp	43,526.63	0.00
Susan Bowlus 316 California Ave., #124 Reno, NV 89509			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				53,135.85	0.00
Sheet 38 of 41 continuation sheets at Schedule of Creditors Holding Secured Clair		i to	S (Total of th	ubte nis p		- 1	220,661.04	0.00

In re	Specialty Trust, Inc.		Case No	10-51432
		. D	lehtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

	Тс	Ты	usband, Wife, Joint, or Community	С	U	D	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	C H H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE	CONTINGENT	UZL-QUIDAT	S P U T E	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Tim & Vicki Puliz Trust Dated 11/12/98 1180 Mile Circle Dr. Reno, NV 89511		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate		ED			
Account No.	╁	-	Value \$ 48,640,000.00			\dashv	155,448.49	0.00
Tom Fountain POD P.O. Box 51599 Sparks, NV 89435-1599			Collateralized & Secured Note Program This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
Account No.	-		Value \$ Unknown Collateralized & Secured Note Program	_		\dashv	26,076.65	Unknown
Tyler A. Emmett 2002 Trust u/t/a dated 1 808 Wilshire Blvd. #200 Santa Monica, CA 90401		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
	4	_	Value \$ 48,640,000.00				104,626.27	0.00
UCLA Foundation 10920 Wilshire Blvd., Ste. 900 Los Angeles, CA 90024		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate Value \$ 48,640,000.00				1,049,683.58	0.00
Account No.	1		Refer to US Bank, as Agent		ᅱ	\dashv	1,070,000.00	0.00
Umpqua Bank One Capitol Mall Suite 600 CA 95214		-	TOO. TO GO BUILT, US ANGUIL	-				
			Value \$ 0.00				0.00	0.00
Sheet 39 of 41 continuation sheets atta Schedule of Creditors Holding Secured Claim		l to	S (Total of th	ubto		- 1	1,335,834.99	0.00

In re	Specialty Trust, Inc.		Case No	10-51432	
		Debtor			

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H W J C	DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT-NGEN	DZU-CD-DAH	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
US Bank as Agent P.O. Box 790401 St Louis, MO 63179	x		Term Loan, plus interest Term Loan secured by pledges of various loans secured by real property and various pieces of real property		# E D			
·			Value \$ 76,280,000.00				29,315,000.00	0.00
Account No.			Collateralized & Secured Note Program					
V.N. Hansen DDS, Ltd. MPPP 475 South Arlington Ave. Reno, NV 89501		-	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				26,540.63	0.00
Account No.			Collateralized & Secured Note Program					
Vera Stern as Custodian for Ashley Rose 10401 W. Charleston, Apt. A108 Las Vegas, NV 89135		-	This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ Unknown		İ		44,754.63	Unknown
Account No.			Collateralized & Secured Note Program					·
Vera Stern as custodian for Maximilian S 10401 W. Charleston, Apt. A108 Las Vegas, NV 89135		•	This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ Unknown				Unknown	Unknown
Account No.			Collateralized & Secured Note Program					
Vera Stern Revocable Trust 10401 W. Charleston, Apt. A108 Las Vegas, NV 89135		•	This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00			_	276,885.42	0.00
Sheet 40 of 41 continuation sheets att Schedule of Creditors Holding Secured Claim		l to	S (Total of th	ubte		- 1	29,663,180.68	0.00

In re	Specialty Trust, Inc.		Case No. 10-51432
•		Debtor	

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	LH W	NATURE OF LIEN, AND	CONTINGEN	UNLIQUIDA	SPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
W.H. Tobeler and Jean S. Tobeler P.O. Box 3297 Reno, NV 89505			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate	T	A T E D			
			Value \$ 48,640,000.00				100,666.67	0.00
Account No. William Cooper POD 1012 E. Bankhead St. New Albany, MS 38652			Collateralized & Secured Note Program This Note, which is one of many Old Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ Unknown				80,533.33	Unknown
Account No. William Fiedrich III, Vee Ann Fiedrich P.O. Box 767 Verdi, NV 89439		-	Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
	L		Value \$ 48,640,000.00				125,833.35	0.00
Account No. William Field and Theresa Field 2587 Simons Court Carson City, NV 89703			Collateralized & Secured Note Program This Note, which is one of many New Notes is secured by both: 1) loans secured by real estate and 2) certain pieces of real estate					
			Value \$ 48,640,000.00				256,479.25	0.00
Account No.			Value \$					
Sheet 41 of 41 continuation sheets attack. Schedule of Creditors Holding Secured Claims		d to		lubto his p		1	563,512.60	0.00
·			(Report on Summary of Sc		ota ule	- 1	66,171,977.28	0.00

B6E (Official Form 6E) (4/10)

In re	Specialty Trust, Inc.		Case No	10-51432	
_		Debtor			

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priori listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busines whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re	Specialty Trust, Inc.		Case No	10-51432	
		Debtor			

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, AND MAILING ADDRESS S P U T DATE CLAIM WAS INCURRED AMOUNT INCLUDING ZIP CODE. W AND CONSIDERATION FOR CLAIM OF CLAIM J J NGENT AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER E (See instructions.) **Real Property Taxes** Account No. **Clark County Treasurer** Unknown c/o Bankruptcy Clerk 500 S Grand Central Pkwy $\mathbf{x} | \mathbf{x}$ Box 551220 Las Vegas, NV 89155 Unknown 0.00 **Notice Purposes Only** Account No. Dept of Employment, Training & 0.00 Rehab **Employment Security Division** 500 East Third St Carson City, NV 89713 0.00 0.00 **Notice Purposes Only** Account No. Internal Revenue Service 0.00 PO Box 21126 **DPN 781** Philadelphia, PA 19114 0.00 0.00 **Real Property Taxes** Account No. **Mohave County Treasurer** Unknown PO Box 52657 Phoenix, AZ 85072 $\mathbf{X} \mathbf{X}$ 0.00 Unknown Account No. **Notice Purposes Only Nevada Dept of Taxation** 0.00 **Bankrutpcy Section** 4600 Kietzke Ln, Ste L-235 Reno, NV 89502 0.00 0.00 Subtotal 0.00 Sheet 1 of 2 continuation sheets attached to

(Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

0.00

0.00

B6E (Official Form 6E) (4/10) - Cont.

In re	Specialty Trust, Inc.		Case No	10-51432	
		Debtor			

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY CODEBHOR Husband, Wife, Joint, or Community UNLIQUIDATED COZH_ZGEZH AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE. W AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) **Real Property Taxes** Account No. Shabbir A Khan, Treasurer Unknown San Joaquin County Tax Collector PO Box 2169 $\mathbf{x} | \mathbf{x}$ Stockton, CA 95201 Unknown 0.00 **Notice Purposes Only** Account No. State of Nevada Dept. of Motor 0.00 **Vehicles** Attn: Legal Division 555 Wright Way Carson City, NV 89711 0.00 0.00 Account No. Account No. Account No. Subtotal 0.00 Sheet 2 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Total of this page) 0.00 0.00 0.00 Total

(Report on Summary of Schedules)

0.00

0.00

Case 10-51432-gwz Doc 111-1 Entered 05/21/10 18:37:57 Page 26 of 36

B6F (Official Form 6F) (12/07)

In re	Specialty Trust, Inc.		Case No	10-51432	
_		Debtor			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	Τç	Ηι	sband, Wife, Joint, or Community		ľ	Į P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONT - NGENT	L	DI SPUTED	AMOUNT OF CLAIN
Account No.			Legal fees	T N	TEC		
Ballard & Spahr LLP 1 East Washington St, Ste 2300 Phoenix, AZ 85004		-					-
							3,753.00
Account No.	4		Internet domain name renewal				
Great Basin Internet Servcies PO Box 3115 Reno, NV 89505		-					
							35.00
Account No.			Fee for credit report				
Informative Research PO Box 2379 Garden Grove, CA 92842		-					
							21.33
Account No.			Printing and mailing costs				
Jill Savini Design 106 Walnut St San Francisco, CA 94118		-					
				-			5,000.00
2 continuation sheets attached		•	(Total o	Sub f this			8,809.33

In re	Specialty Trust, Inc.		Case No	10-51432
•		Debtor	,	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CPEDITOP'S NAME	Č	Hu	sband, Wife, Joint, or Community		: [u	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N T I N G E		N L Q U	SPUTED	AMOUNT OF CLAIN
Account No.	-		Guarantor of Loan to Oak Creek Condominiums, LLC	T		D A T E D		
Joseph Jay Schneider III Caroline Schneider 6559 East Morning Vista Lane Cave Creek, AZ 85331	x	-	Condominants, EEC	×	Ť			372,581.78
Account No.	\dagger		Guarantor of Loan to JFP 1330 LLC		+	1	+	
La Jolla Bank, FSB 390 West Valley Parkway Escondido, CA 92025	×	-		X				
								3,020,000.00
Account No. La Jolla Bank, FSB			Guarantor of Loan to Oak Creek Condominiums, LLC					
390 West Valley Parkway Escondido, CA 92025		•		X				
Account No.	-		Guarantor of Loan to 5th & Lincoln					3,840,000.00
La Jolla Bank, FSB 390 West Valley Parkway Escondido, CA 92025	x	•		x				•
								6,400,000.00
Account No.			Bank Charges (reimbursement)					
Specialty Financial Corp 6160 Plumas St Reno, NV 89519		-						
								2,014.83
Sheet no. 1 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total c	Sub				13,634,596.61

In re	Specialty Trust, Inc.	Case No	10-51432	
-		Dehtor		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	Ϊč	ñ	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DEBTOR	C A M	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NGE	J_QD_C	SPUTED	AMOUNT OF CLAIN
Account No.	1		Mortgage Loan - interest payment] T	A T E		
Specialty Trust Servicing 6160 Plumas Street Reno, NV 89519		-	·		D		
Account No.			Personal property return for REIT as of 1/1/10			_	516.74
State of Maryland Dept of Assessments & Personal Property Division 301 West Preston St							
Room 801 Baltimore, MD 21201							300.00
Account No.			Unsubordinated unsecured note (Note: \$29,000,000.00; Interest on Note: \$64,444.44)				
The Bank of New York 101 Barclay St 4W New York, NY 10286		•			x		
Account No.			Legal fees	H			29,064,444.44
Tobin & Tobin 500 Sansome St, Ste 800 San Francisco, CA 94111		•					12,091.84
Account No.			Administration and Transaction fees		-	+	,
US Bank CM-9690 PO Box 70870 Saint Paul, MN 55170		-					3,900.00
Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	L		S (Total of the	Subto		+	29,081,253.02
			(Report on Summary of Sc	To	otal		42,724,658.96

B6G (Official Form 6G) (12/07)

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ln	re

Specialty Trust, Inc.

Case No.	10-51432	
Case INU	10-31432	

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Ballard Spahr LLP 3300 North Central Ave, Ste 1800 Phoenix, AZ 85012

Brooks-Clark & Associates 1871 North Kiowa Ave Lake Havasu City, AZ 86403

Charles E. Jack IV, MAI 8324 Antler Ridge Ave Las Vegas, NV 89149

Cogent Valuation 601 California St San Francisco, CA 94108

Dozier Appraisal Company 73-350 El Paseo, Ste 206 Palm Desert, CA 92260

Hartman and Hartman 510 Plumb Lane, Ste B Reno, NV 89509

James Real Estate Services 90 Madison St, Ste 300 Denver, CO 80206

Joseph S. Cambell, MAI 282 Erminia Rd Reno, NV 89523

Ledgemont Capital Group LLC 780 Third Ave, Ste 2302 New York, NY 10017

LS Appraisal Services 70 Scott Drive, Ste B Lake Havasu City, AZ 86403

Moss Adams LLP PO Box 2147 Seattle, WA 98111

NAI Horizon Valuation Services Group 2944 N 44th St, Ste 200 Phoenix, AZ 85018 Legal representation agreement

Employment for sale or exchange of Mohave Vista property

Appraisal agreement for William D. Hitt and Joshua Tress properties

Agreement for valuation of subordinated debt

Apprasal agreement for ECCO Holdings, Esperanza, Nadador, Specialty Desert Lakes and PV Land investment properties

Agreement for legal representation

Appraisal agreement for Denver I-25 property

Appraiser for CIC&S, Marina Village, Conklin, Johnson and Waterfront properties

Financial Advisor agreement

Apprasial agreement for Mohave Vista property

Audit and tax return preparation for 2009

Apprasial agreement for WHM Paloma Investment and Central and Buchanan properties

1

In re	Specialty	Truet	ln/
111 10	Specialty	irust,	mc

Case No. _____10-51432

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Nancy W. Milligan Appraisal Services 913 N Division St Carson City, NV 89703	Appraisal agreement for Long property
New West Development LLC 2285 Corporate Circle, Ste 160 Henderson, NV 89074	Consulting agreement for real estate loans and acquired real property
Pioneer Ranches PO Box 100 Tolleson, AZ 85353	Farm lease agreement for Maricopa County, AZ property
Robison, Belaustegui, Sharp and Low 71 Washington St Reno, NV 89503	Agreement for legal representation
Specialty Capital, LLC 6160 Plumas St Reno, NV 89519	Agency agreement - secured investment notes
Specialty Capital, LLC 6160 Plumas St Reno, NV 89519	Repurchase agency agreement - common stock
Specialty Financial Corp 6160 Plumas St Reno, NV 89519	Seventh Amended and Restated Management Agreement
Specialty Mortgage Corp. 6160 Plumas St Reno, NV 89519	Master loan participaton and servicing agreement
The DiFederico Group 3030 S Durango Dr Las Vegas, NV 89117	Appraisal agreement for Desert Land and Desert Quail Air properties
Tobin & Tobin 500 Sansome St, Ste 800, 8th Fir San Francisco, CA 94111	Agreement for legal representation

Sheet <u>1</u> of <u>1</u> continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re	Specialty Trust, Inc.	Case No. <u>10-51432</u>	_
	Debtor		

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR Caroline Schneider Joseph Jay Schneider III 4011 E Ashler Hills Dr Caroline Schneider Cave Creek, AZ 85331 6559 East Morning Vista Lane Cave Creek, AZ 85331 SAC D-1, LLC **Deutsche Bank** 6160 Plumas St. PO Box 305050 Suite 200 Nashville, TN 37230 Reno, NV 89519 SAC D-1, LLC **US Bank as Agent** 6160 Plumas St. P.O. Box 790401 Suite 200 St Louis, MO 63179 Reno, NV 89519 SAC II **Deutsche Bank** 6160 Plumas St. PO Box 305050 Suite 200 Nashville, TN 37230 Reno. NV 89519 SAC II **US Bank as Agent** 6160 Plumas St. P.O. Box 790401 Suite 200 St Louis, MO 63179 Reno, NV 89519 Specialty Acquisition Corp. Joseph Jay Schneider III 6160 Plumas Street Caroline Schneider Suite 200 6559 East Morning Vista Lane Reno, NV 89519 Cave Creek, AZ 85331 Specialty Acquisition Corp. La Jolla Bank, FSB 6160 Plumas Street 390 West Valley Parkway Suite 200 Escondido, CA 92025 Reno, NV 89519 Specialty Acquisition Corp. La Jolla Bank, FSB 6160 Plumas Street 390 West Valley Parkway Suite 200 Escondido, CA 92025 Reno, NV 89519 Specialty Acquisition Corp. **Deutsche Bank** 6160 Plumas Street PO Box 305050 Suite 200 Nashville, TN 37230 Reno. NV 89519

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In re	Specialty Trust, Inc.	Case No, Debtor
		LE H - CODEBTORS Continuation Sheet)
	NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
	Specialty Acquisition Corp. 6160 Plumas Street Suite 200 Reno, NV 89519	US Bank as Agent P.O. Box 790401 St Louis, MO 63179

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re: Specialty Trust, Inc., et al.¹

Case No. 10-51432 (Jointly Administered)

Notes and Statement of Limitations and Methodology Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs

The above-captioned debtors and debtors in possession (the "Debtors") each submit their respective Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "Statement") pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007. The following notes regarding the Statement and Schedules are fully incorporated into and made part of the Statement and Schedules. These notes comprise an integral part of the Statement and Schedules and should be referred to and considered in connection with any review of the Statement and Schedules. Unless otherwise noted, the financial and other information contained in the Statement and Schedules is derived from the Debtors in accordance with the Debtors' financial reporting and accounting policies and procedures.

The Debtors' bankruptcy petitions were filed on April 20, 2010. The Debtors' bankruptcy cases are jointly administered by order of the Bankruptcy Court under the caption In re Specialty Trust, Inc., et al., Case No. 10-51432.

Given the differences between the information to be submitted in the Statement and Schedules and the financial information utilized under Generally Accepted Accounting Principles, the aggregate asset values and claim amounts set forth in the Statement and Schedules may not reflect the values and amounts that would be set forth in a balance sheet for the Debtors prepared in accordance with Generally Accepted Accounting Principles.

Current market values are reflected on the Statement and Schedules unless otherwise indicated. The value of the notes listed in attachment 16 to the Statement for Specialty Trust are shown at face value. The value of the property securing the each note may be greater or less than the face value of that note.

General Notes Regarding the Debtors' Statement and Schedules

1. Financial Information.
The information provided for herein, except as otherwise noted, represents the assets and liability data of each Debtor as of its respective Petition Date unless otherwise noted.

2. Unaudited Financial Information.

The Statement and Schedules prepared by the Debtors' management and professionals are unaudited. While the Debtors have tried to ensure that the Statement and Schedules are accurate and complete based upon information that was available at the time of the preparation, the subsequent receipt of information or an audit may result in material changes in financial data contained in the Statement and Schedules.

¹ The Debtors in these jointly administered cases, along with their case numbers are: Specialty Trust, Inc. 10-51432; Specialty Acquisition Corp. 10-51437; SAC II 10-51440; and SAC D-1 10-51441.

3. Claim Description.

Any failure to designate a claim on the Statement and Schedules as "contingent," "unliquidated," or "disputed" does not constitute an admission that such claim is not "contingent," "unliquidated," or "disputed." The Debtors reserve the right to dispute, or to assert offsets or defenses to any claim reflected on its Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed."

Moreover, the Debtors reserve all rights to amend the Statement and Schedules, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Statement and Schedules as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."

Furthermore, nothing contained in the Statement and Schedules shall constitute a waiver of rights by the Debtors involving any present or future causes of action, contested matters or other issues under the provisions of Chapter 11 of Title 11 of the United States Code or other relevant non-bankruptcy laws.

Specific Notes Regarding the Debtors' Statement and Schedules

Note to Schedule A - Real Property

The values listed in Schedule A are based on real estate appraisals available to the Debtors dated from August of 2009 up to April, 2010. Certain of the Debtors have pledged certain items of real property (to the extent such Debtor owns real property) as collateral for the New Noteholders and Old Noteholders. Deutsche Bank is the Collateral Trustee holding the collateral for the New Noteholders and Old Noteholders. Certain of the Debtors have also pledged various loans of real property secured by real property and various pieces of real property (to the extent such Debtor owns real property) as collateral to the Term Loan held by US Bank, as Agent.

Note to Schedule B – Personal Property

The values of the accounts and notes receivable shown on Schedule B for certain of the Debtors are shown as the face value or in some instances the face value plus accrued and unpaid interest of the particular note or account receivable. The actual value of the notes and accounts receivable listed may differ significantly from the amounts reflected in the schedules depending on the value of the collateral securing the notes or the ability of the obligated party to pay the note.

Note to Schedule D - Creditors Holding Secured Claims

The various Noteholders listed in Schedule D as holders of New Notes hold one of many New Notes that are secured by a pro-rata interest in a pool of both (i) loans secured by real estate and (ii) certain pieces of real estate. The Noteholdes listed on Schedule D as holders of Old Notes

hold one of the Old Notes that is secured by a pro rate interest in a deed of trust against a particular piece of property.

Deutsche Bank is the Collateral Trustee holding the collateral for the New Noteholders and Old Noteholders.

Note to Schedule E - Taxes

Schedule "E" contains the names of creditors holding potential priority claims against the applicable Debtor's estate held by governmental and quasi-governmental entities. At the time of filing the Debtors were current on the taxes shown as amount due "unknown". The Debtors have not determined whether, and to what extent, any of the creditors identified on Schedule "E" in fact are entitled to priority under Section 507 of the Bankruptcy Code. The Debtors reserve the right to assert that claims identified on Schedule "E" are not claims of governmental entities and/or that such claims are not entitled to priority.

Note to Statement of Financial Affairs 1.

Income from employment or operations of business is reported on an accrual basis as opposed to a strictly cash basis.

Note to Statement of Financial Affairs 3.c

The information listed on Statement of Financial Affairs 3.c includes payments to all affiliated companies of the Debtors, which may or may not be "affiliates" within the meaning of section 101(2) of the Bankruptcy Code.

Note to Statement of Financial Affairs 19.d

The delivery of financial statements is not tracked. Recipients and dates are based on recollection.

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Nevada

In re	Specialty Trust, Inc.		Case No.	10-51432
		Debtor(s)	Chapter	11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 61 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date MRY 21, 2010

Signature

Nelle Gonfiantini III

President and Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to \$ years or both.

18 U.S.C. §§ 152 and 3571.